

(I)(a) Shareholding Pattern under Clause 35

Name of the Company:		MILTON PLASTICS LTD						
Scrip Code:		Quarter ended: 31.12.2011						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group[2]					0.00		
-I	Indian					0.00		
(a)	Individuals/ Hindu Undivided Family	6	1883460	1299270	15.07	15.07		0.000
(b)	Central Government/ State Government(s)				0.00	0.00		
(c)	Bodies Corporate	2	98007	98007	0.78	0.78		0.000
(d)	Financial Institutions/ Banks				0.00	0.00		
(e)	Any Other (specify P.A.C)	13	2176010	1490570	17.41	17.41		
	Sub-Total (A)(I)	21	4157477	2887847	33.26	33.26		0.000

-2	Foreign				0.00	0.00		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)				0.00	0.00		
(b)	Bodies Corporate				0.00	0.00		
(c)	Institutions				0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
	Sub-Total (A)(2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	21	4157477	2887847	33.26	33.26		
(B)	Public shareholding³¹					0.00		
-1	Institutions					0.00		
(a)	Mutual Funds/ UTI	5	394600	200	3.16	3.16		
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	1	275	275	0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (Trust)	1	1500000	1500000	12.00	12.00		

	Sub-Total (B)(1)	7	1894875	1500475	15.16	15.16		
-2	Non-institutions					0.00		
(a)	Bodies Corporate	146	3572748	310048	28.59	28.59		
(b)	Individuals				0.00	0.00		
	i. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	8382	2316836	1545211	18.54	18.54		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	12	373192	326092	2.99	2.99		
(c)	Any Other (specify)				0.00	0.00		
	1. N R I	192	154248	6048	1.23	1.23		
	2. N R N	11	1600	1600	0.01	0.01		
	3. Clearing members	24	25374	25374	0.20	0.20		
	4. Foreign Companies	3	2200		0.02	0.02		
	5. HUF				0.00	0.00		
	Sub-Total (B)(2)	8770	6446198	2214373	51.58	51.58		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	8777	8341073	3714848	66.74	66.74		
	TOTAL (A)+(B)	8798	12498550	6602695	100.00	100.00		
(C)	Shares held by Custodians and Depository Receipts which have been issued					0.00		
	1. Promoters				-	-		-
	2. Public				-	-		-
	Sub-Total (C)	-	-	-	-	-		-
	GRAND TOTAL (A)+(B)+(C)	8798	12498550	6602695	100.00	100.00		

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	total number of convertible securities of the same class	
1	D J HOLDINGS PVT LTD	50464	0.40	0	0.00	0.00	0	0.00	0	0	0.00
2	STEAD FAST HOLDING PVT LTD	47543	0.38	0	0.00	0.00	0	0.00	0	0	0.38
3	VAGHANI MADHUP BANSILAL	756985	6.06	0	0.00	0.00	0	0.00	0	0	6.06
4	CHIRANJIV ISHWARLAL VAGHANI	580000	4.64	0	0.00	0.00	0	0.00	0	0	4.64
5	CHIRANJIV VAGHANI I	485685	3.89	0	0.00	0.00	0	0.00	0	0	3.89
6	BANSILAL VAGHANI I	55000	0.44	0	0.00	0.00	0	0.00	0	0	0.44
7	BANSILAL VAGHANI I	4190	0.03	0	0.00	0.00	0	0.00	0	0	0.03
8	CHIRANJIV VAGHANI I	1600	0.01	0	0.00	0.00	0	0.00	0	0	0.01
9	NILESH ISHWARLAL VAGHANI	539365	4.32	0	0.00	0.00	0	0.00	0	0	4.32
10	DINESHKUMAR VAGHANI I	444325	3.56	0	0.00	0.00	0	0.00	0	0	3.56
11	DINESH ISHWARLAL VAGHANI	420100	3.36	0	0.00	0.00	0	0.00	0	0	3.36
12	AJAY D VAGHANI	312680	2.50	0	0.00	0.00	0	0.00	0	0	2.50
13	YOGESH I VAGHANI	135240	1.08	0	0.00	0.00	0	0.00	0	0	1.08
14	YOGINI C VAGHANI	105000	0.84	0	0.00	0.00	0	0.00	0	0	0.84
15	JYOTI D VAGHANI	90240	0.72	0	0.00	0.00	0	0.00	0	0	0.72
16	PRITI NILESH VAGHANI	58900	0.47	0	0.00	0.00	0	0.00	0	0	0.47
17	INDRAJIT BANSILAL VAGHANI	32160	0.26	0	0.00	0.00	0	0.00	0	0	0.26
18	YOGESH I VAGHANI	25000	0.20	0	0.00	0.00	0	0.00	0	0	0.20
19	YOGINI CHIRANJIV VAGHANI	11800	0.09	0	0.00	0.00	0	0.00	0	0	0.09
20	JAI PRAKASH I VAGHANI	1100	0.01	0	0.00	0.00	0	0.00	0	0	0.01
21	NILESH ISHWARLAL VAGHANI	100	0.00	0	0.00	0.00	0	0.00	0	0	0.00
	TOTAL	4157477	33.26	0	0.00	0.00	0	0.00	0	0	33.26367459

(D)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total	Details of warrants	Details of convertible securities
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		number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)		As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of warrants held				
1	CRB TRUSTEE LTD	392800	3.14	0	0.00	0	0.00
2	SWEET SOLUTIONS LTD	3250000	26.00	0	0.00	0	0.00
3	DAKSHA VAGHANI	125000	1.00	0	0.00	0	0.00
4	STRESSED ASSETS STABILIZATION FUND	1500000	12.00	0	0.00	0	0.00
TOTAL		5267800	42.15	0	0.00	0	0.00

(D)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SWEET SOLUTIONS LTD	3250000	26.00	0	0.00	0	0.00	0
2	STRESSED ASSETS STABILIZATION FUND	1500000	12.00	0	0.00	0	0.00	0
TOTAL		4750000	38.00	0	0.00	0	0.00	0

(D)(d) **Statement showing details of locked-in shares.**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1			0.00
2			0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
TOTAL				

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
TOTAL				

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.