

## COV

| I (a) Statement showing Shareholding Pattern  |                               |   |  |
|---|-------------------------------|---|--|
| Name of the Company : MILTON PLASTICS LTD   |                               |   |  |
| Scrip Code :  |                               | Class of Security :                                       |  |
| Quarter ended : 31.03.2012  |                               |   |  |
|   |                               |   |  |
| Partly Paid-up shares   | No. of Partly Paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the Company   |
| Held by promoter / promoter group   |                               | 0   | 0  |
| Held by public  |                               | 0   | 0  |
| Total   | 0                             | 0   | 0  |
| Outstanding convertible securities  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group   |                               | 0   | 0  |
| Held by public  |                               | 0   | 0  |
| Total   | 0                             | 0   | 0  |
| Warrants  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the Company, assuming full conversion of warrants                   |
| Held by promoter / promoter group   |                               | 0   | 0  |
| Held by public  |                               | 0   | 0  |
| Total   | 0                             | 0   | 0  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 12498550                      |   |  |



## (I)(a) Shareholding Pattern under Clause 35

|                      |                |                     |
|----------------------|----------------|---------------------|
| Name of the Company: |                | MILTON PLASTICS LTD |
| Scrip Code:          | Quarter ended: | 31.03.2012          |

| Category code | Category of shareholder                 | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   |                        |                        |  | As a percentage  | As a percentage of (A+B+C) | No of shares                           | As a percentage |
| (A)           | Shareholding of Promoter &              |                        |                        |  |  | 0.00                       |  |                 |
| -1            | Indian                                  |                        |                        |  |  | 0.00                       |  |                 |
| (a)           | Individuals/ Hindu Undivided Family     | 5                      | 1883460                | 1303460                                      | 15.07  | 15.07                      |  | 0.000           |
| (b)           | Central Government/ State Government(s) |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (c)           | Bodies Corporate                        | 2                      | 98007                  | 98007  | 0.78   | 0.78                       |  | 0.000           |
| (d)           | Financial Institutions/ Banks           |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (e)           | Any Other (specify)                     | 12                     | 2176537                | 1491297                                      | 17.41  | 17.41                      |  |                 |
|               | P A C                                   |                        |                        |  | 0.00   | 0.00                       |  | 0.000           |
|               | Sub-Total (A)(1)                        | 19                     | 4158004                | 2892764                                      | 33.27  | 33.27                      |  | 0.000           |





|     |   |    |         |         |       |       |  |  |
|-----|---|----|---------|---------|-------|-------|--|--|
| -2  | Foreign   |    |         |         | 0.00  | 0.00  |  |  |
| (a) | Individuals (Non-Resident Individuals/<br>Foreign Individuals)      |    |         |         | 0.00  | 0.00  |  |  |
| (b) | Bodies Corporate  |    |         |         | 0.00  | 0.00  |  |  |
| (c) | Institutions  |    |         |         | 0.00  | 0.00  |  |  |
| (d) | Any Other (specify)   |    |         |         | 0.00  | 0.00  |  |  |
|     | Sub-Total (A)(2)  | 0  | 0       | 0       | 0.00  | 0.00  |  |  |
|     | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 19 | 4158004 | 2892764 | 33.27 | 33.27 |  |  |
| (B) | Public shareholding[3]  |    |         |         |       | 0.00  |  |  |
| -1  | Institutions  |    |         |         |       | 0.00  |  |  |
| (a) | Mutual Funds/ UTI   | 5  | 394600  | 200     | 3.16  | 3.16  |  |  |
| (b) | Financial Institutions/<br>Banks                                    |    |         |         |       |       |  |  |
| (c) | Central Government/<br>State Government(s)                          |    |         |         | 0.00  | 0.00  |  |  |
| (d) | Venture Capital Funds   |    |         |         | 0.00  | 0.00  |  |  |
| (e) | Insurance Companies   | 1  | 275     | 275     | 0.00  | 0.00  |  |  |
| (f) | Foreign Institutional Investors                                     |    |         |         | 0.00  | 0.00  |  |  |
| (g) | Foreign Venture Capital Investors                                   |    |         |         | 0.00  | 0.00  |  |  |
| (h) | Any Other (Trust)   | 1  | 1500000 | 1500000 | 12.00 | 12.00 |  |  |
|     | Sub-Total (B)(1)  | 7  | 1894875 | 1500475 | 15.16 | 15.16 |  |  |



|     |  |      |          |         |        |        |  |   |
|-----|--|------|----------|---------|--------|--------|--|---|
| -2  | Non-institutions   |      |          |         |        | 0.00   |  |   |
| (a) | Bodies Corporate   | 137  | 3576236  | 313536  | 28.61  | 28.61  |  |   |
| (b) | Individuals  |      |          |         | 0.00   | 0.00   |  |   |
|     | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 8364 | 2303489  | 1533164 | 18.43  | 18.43  |  |   |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 13   | 385349   | 338249  | 3.08   | 3.08   |  |   |
| (c) | Any Other (specify)  |      |          |         | 0.00   | 0.00   |  |   |
|     | 1. N R I   | 190  | 153948   | 5748    | 1.23   | 1.23   |  |   |
|     | 2. N R N   | 11   | 1440     | 1440    | 0.01   | 0.01   |  |   |
|     | 3. Clearing members  | 19   | 23009    | 23009   | 0.18   | 0.18   |  |   |
|     | 4. Foreign Companies   | 3    | 2200     |         | 0.02   | 0.02   |  |   |
|     | 5. HUF   |      |          |         | 0.00   | 0.00   |  |   |
|     | Sub-Total (B)(2)   | 8737 | 6445671  | 2215146 | 51.57  | 51.57  |  |   |
|     | Total Public Shareholding (B)= (B) (1)+(B)(2)                                      | 8744 | 8340546  | 3715621 | 66.73  | 66.73  |  |   |
|     | TOTAL (A)+(B)  | 8763 | 12498550 | 6608385 | 100.00 | 100.00 |  |   |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued   |      |          |         |        | 0.00   |  |   |
|     | 1. Promoters   |      |          |         | -      | -      |  | - |
|     | 2. Public  | -    |          |         | -      | -      |  | - |
|     | Sub-Total (C)  | -    | -        | -       | -      | -      |  | - |
|     | GRAND TOTAL (A)+(B)+(C)  | 8763 | 12498550 | 6608385 | 100.00 | 100.00 |  |   |





## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group |                             |                        |                                   |                   |                    |  |                         |   |                                       |   |  |
|---|-----------------------------|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No.   | Name of the shareholder     | Details of Shares held |                                   | Encumbered shares |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |                             | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)   | (II)                        | (III)                  | (IV)                              | (V)               | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1   | D J HOLDINGS PVT LTD        | 50464                  | 0.40                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.40   |
| 2   | STEAD FAST HOLDING PVT LTD  | 47543                  | 0.38                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.38   |
| 3   | VAGHANI MADHUP BANSILAL     | 756985                 | 6.06                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 6.06   |
| 4   | CHIRANJIV ISHWARLAL VAGHANI | 580000                 | 4.64                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 4.64   |
| 5   | CHIRANJIV VAGHANI           | 485685                 | 3.89                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 3.89   |
| 6   | BANSILAL VAGHANI            | 59190                  | 0.47                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.47   |
| 7   | CHIRANJIV VAGHANI           | 1600                   | 0.01                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.01   |
| 8   | NILESH ISHWARLAL VAGHANI    | 539465                 | 4.32                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 4.32   |
| 9   | DINESHKUMAR VAGHANI         | 444425                 | 3.56                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 3.56   |
| 10  | DINESH ISHWARLAL VAGHANI    | 420000                 | 3.36                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 3.36   |
| 11  | AJAY D VAGHANI              | 312680                 | 2.50                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.50   |
| 12  | YOGESH I VAGHANI            | 135240                 | 1.08                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 1.08   |
| 13  | YOGINI C VAGHANI            | 105000                 | 0.84                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.84   |
| 14  | JYOTI D VAGHANI             | 90240                  | 0.72                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.72   |
| 15  | PRITI NILESH VAGHANI        | 58900                  | 0.47                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.47   |
| 16  | INDRAJIT BANSILAL VAGHANI   | 32160                  | 0.26                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.26   |
| 17  | YOGESH I VAGHANI            | 25000                  | 0.20                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.20   |
| 18  | YOGINI CHIRANJIV VAGHANI    | 12327                  | 0.10                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.10   |
| 19  | JAI PRAKASH I VAGHANI       | 1100                   | 0.01                              | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.01   |
|   | TOTAL                       | 4158004                | 33.27                             | 0                 | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 33.27  |



**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the**

(I)(c)(i) **total number of shares**

| Sr. No. | Name of the shareholder            | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |                                    |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | CRB TRUSTEE LTD                    | 392800                | 3.14   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 2       | SWEET SOLUTIONS LTD                | 3250000               | 26.00  | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 3       | DAKSHA VAGHANI                     | 125000                | 1.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 4       | STRESSED ASSETS STABILIZATION FUND | 1500000               | 12.00  | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| TOTAL   |                                    | 5267800               | 42.15  | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |

(I)(c) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | SWEET SOLUTIONS LTD   | 3250000          | 26.00  | 0                   | 0.00  | 0                                     | 0.00   | 0  |
| 2       | STRESSED ASSETS STABILIZATION FUND  | 1500000          | 12.00  | 0                   | 0.00  | 0                                     | 0.00   | 0  |
| TOTAL   |   | 4750000          | 38.00  | 0                   | 0.00  | 0                                     | 0.00   | 0  |





(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} |
|---------|-------------------------|----------------------------|---|
| 1       |                         |                            | 0.00  |
| 2       |                         |                            |   |
| TOTAL   |                         | 0                          | 0.00  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1       |   |                           |   |   |
| TOTAL   |   |                           |   |   |

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--|-----------------------|---|---|---|
| 1  |                       |   |   |   |
| TOTAL  |                       |   |   |   |
| [1] For determining public shareholding for the purpose of Clause 40A.       |                       |   |   |   |
| [2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A. |                       |   |   |   |
| [3] For definitions of "Public Shareholding", refer to Clause 40A.           |                       |   |   |   |

