

(I) (a) Statement showing Shareholding Pattern

| Name of the Company: MILTON PLASTICS LTD | | BSE- ; NSE- ; Equity | |
|---|--------------------------------------|--|---|
| Scrip Code, Name of the scrip, class of security: | | | |
| Quarter ended : 29.09.2012 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | 12498550 |

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|---|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 4 | 1881860 | 1301860 | 15.0566 | 15.0566 | 0 | 0.0000 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Bodies Corporate | 2 | 98007 | 98007 | 0.7841 | 0.7841 | 0 | 0.0000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 12 | 2172460 | 1487220 | 17.3817 | 17.3817 | 0 | 0.0000 |
| | Sub Total (A)(1) | 18 | 4152327 | 2887087 | 33.2225 | 33.2225 | 0 | 0.0000 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 18 | 4152327 | 2887087 | 33.2225 | 33.2225 | 0 | 0.0000 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 5 | 394600 | 200 | 3.1572 | 3.1572 | - | - |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (e) | Insurance Companies | 1 | 275 | 275 | 0.0022 | 0.0022 | - | - |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B) (1) | 6 | 394875 | 475 | 3.1594 | 3.1594 | - | - |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 141 | 3548192 | 285492 | 28.3888 | 28.3888 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 8379 | 2334585 | 1565260 | 18.6788 | 18.6788 | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 12 | 374899 | 327799 | 2.9995 | 2.9995 | - | - |

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| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|----------------------|--|---------------------------------|--------------------------------|---|---|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = : (VIII)/(IV)*100 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 189 | 153550 | 5750 | 1.2285 | 1.2285 | - | - |
| ii | Non Resident Indians (Non Repat) | 10 | 1389 | 1389 | 0.0111 | 0.0111 | - | - |
| iii | Foreign Companies | 3 | 2200 | 0 | 0.0176 | 0.0176 | - | - |
| iv | Clearing Member | 25 | 36533 | 36533 | 0.2923 | 0.2923 | - | - |
| v | Directors / Relatives | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| vi | Trusts | 1 | 1500000 | 1500000 | 12.0014 | 12.0014 | - | - |
| | Sub Total (B)(2) | 8760 | 7951348 | 3722223 | 63.6182 | 63.6182 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 8766 | 8346223 | 3722698 | 66.7775 | 66.7775 | NA | NA |
| | Total (A)+(B) | 8784 | 12498550 | 6609785 | 100.0000 | 100.0000 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| ii | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 8784 | 12498550 | 6609785 | 100.0000 | 100.0000 | 0.0000 | 0.0000 |

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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------|------------------------|-----------------------------------|-------------------|-------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | DINESH ISHWARLAL VAGHANI | 420000 | 3.3604 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 3.360389805 |
| 2 | CHIRANJIV ISHWARLAL VAGHANI | 580000 | 4.6405 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.640538302 |
| 3 | YOGINI V VAGHANI | 105000 | 0.8401 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.840097451 |
| 4 | YOGESH I VAGHANI | 135240 | 1.0820 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.082045517 |
| 5 | YOGESH I VAGHANI | 25000 | 0.2000 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.200023203 |
| 6 | VAGHANI MADHUP BANSILAL | 756985 | 6.0566 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 6.056582564 |
| 7 | PRITI NILESH VAGHANI | 58900 | 0.4713 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.471254666 |
| 8 | NILESH ISHWARLAL VAGHANI | 539465 | 4.3162 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.316220682 |
| 9 | D J HOLDINGS PVT LTD | 50464 | 0.4038 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.403758836 |
| 10 | JAI PRAKASH I VAGHANI | 1100 | 0.0088 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.008801021 |
| 11 | STEAD FAST HOLDING PVT LTD | 47543 | 0.3804 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.380388125 |
| 12 | AJAY D VAGHANI | 312680 | 2.5017 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.501730201 |
| 14 | YOGINI CHIRANJIV VAGHANI | 8250 | 0.0660 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.066007657 |
| 15 | CHIRANJIV I VAGHANI | 485685 | 3.8859 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 3.885930768 |
| 16 | JYOTI D VAGHANI | 90240 | 0.7220 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.722003752 |
| 17 | DINESHKUMAR I VAGHANI | 444425 | 3.5558 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 3.555812474 |
| 18 | BANSILAL I VAGHANI | 59190 | 0.4736 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.473574935 |
| 19 | INDRAJIT BANSILAL VAGHANI | 32160 | 0.2573 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.257309848 |
| | TOTAL | 4152327 | 33.2225 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 33.22246981 |

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | CRB TRUSTEE LIMITED | 392800 | 3.1428 | 0 | 0 | 0 | 0 | 3.142764561 |
| 2 | SWEET SOLUTIONS LIMITED | 3250000 | 26.0030 | 0 | 0 | 0 | 0 | 26.00301635 |
| 3 | DAKSHA VAGHANI | 125000 | 1.0001 | 0 | 0 | 0 | 0 | 1.000116013 |
| 4 | STRESSED ASSETS STABILIZATION FUND | 1500000 | 12.0014 | 0 | 0 | 0 | 0 | 12.00139216 |
| TOTAL | | 5267800 | 42.1473 | 0 | 0 | 0 | 0 | 42.14728909 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SWEET SOLUTIONS LIMITED | 3250000 | 26.0030 | 0 | 0 | 0 | 0 | 26.00 |
| 2 | STRESSED ASSETS STABILIZATION FUND | 1500000 | 12.0014 | 0 | 0 | 0 | 0 | 12.00 |
| TOTAL | | 4750000 | 38.0044 | 0 | 0 | 0 | 0 | 38.00 |

| | | | |
|---|--------------------------------|-----------------------------------|---|
| (I)(d) Statement showing details of locked-in shares | | | |
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1 | NIL | NIL | NIL |
| TOTAL | | NIL | NIL |

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| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|--|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

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Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

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