

## (f) (a) Statement showing Shareholding Pattern

<b>Name of the Company: MILTON PLASTICS LTD</b>			
<b>Scrip Code, Name of the scrip, class of security:</b>		BSE- , NSE- ; Equity	
<b>Quarter ended :</b>		30 <sup>th</sup> June, 2014	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total</b>	0	0.0000	0.0000
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total</b>	0	0.0000	0.0000
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total</b>	0	0.0000	0.0000
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		12498550	

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	4	1881860	1301860	15.0566	15.0566	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	2	104907	104907	0.8394	0.8394	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	12	2164410	1479170	17.3173	17.3173	0	0.0000
	<b>Sub Total (A)(1)</b>	<b>18</b>	<b>4151177</b>	<b>2885937</b>	<b>33.2133</b>	<b>33.2133</b>	<b>0</b>	<b>0.0000</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>18</b>	<b>4151177</b>	<b>2885937</b>	<b>33.2133</b>	<b>33.2133</b>	<b>0</b>	<b>0.0000</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	4	1800	200	0.0144	0.0144	-	-
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
	<b>Sub Total (B) (1)</b>	<b>4</b>	<b>1800</b>	<b>200</b>	<b>0.0144</b>	<b>0.0144</b>		
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	144	3836598	573898	30.6963	30.6963	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	8233	2404665	1641540	19.2396	19.2396	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	13	378505	344605	3.0284	3.0284	-	-

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	<b>Any Other</b>							
i	Non Resident Indians (Repat)	187	154162	6462	1.2334	1.2334	-	-
ii	Non Resident Indians (Non Repat)	10	1689	1689	0.0135	0.0135	-	-
iii	Foreign Companies	3	2200	0	0.0176	0.0176	-	-
iv	Clearing Member	32	67654	67654	0.5413	0.5413	-	-
v	Directors / Relatives	0	0	0	0.0000	0.0000	-	-
vi	Trusts	2	1500100	1500100	12.0022	12.0022	-	-
	<b>Sub Total (B)(2)</b>	<b>8624</b>	<b>8345573</b>	<b>4135948</b>	<b>66.7723</b>	<b>66.7723</b>	-	-
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>8628</b>	<b>8347373</b>	<b>4136148</b>	<b>66.7867</b>	<b>66.7867</b>	NA	NA
	<b>Total (A)+(B)</b>	<b>8646</b>	<b>12498550</b>	<b>7022085</b>	<b>100.0000</b>	<b>100.0000</b>		
(C)	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total ( C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>8646</b>	<b>12498550</b>	<b>7022085</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0.0000</b>	<b>0.0000</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	DINESH ISHWARLAL VAGHANI	420000	3.3604	0	0.00	0.00	0	0	0	0	3.3604
2	CHIRANJIV ISHWARLAL VAGHANI	580000	4.6405	0	0.00	0.00	0	0	0	0	4.6405
3	YOGINI C VAGHANI	105000	0.8401	0	0.00	0.00	0	0	0	0	0.8401
4	YOGESH I VAGHANI	135240	1.0820	0	0.00	0.00	0	0	0	0	1.0820
5	YOGESH I VAGHANI	25000	0.2000	0	0.00	0.00	0	0	0	0	0.2000
6	VAGHANI MADHUP BANSILAL	756985	6.0566	0	0.00	0.00	0	0	0	0	6.0566
7	PRITI NILESH VAGHANI	58900	0.4713	0	0.00	0.00	0	0	0	0	0.4713
8	NILESH ISHWARLAL VAGHANI	539465	4.3162	0	0.00	0.00	0	0	0	0	4.3162
9	D J HOLDINGS PVT LTD	50464	0.4038	0	0.00	0.00	0	0	0	0	0.4038
10	JAI PRAKASH I VAGHANI	1100	0.0088	0	0.00	0.00	0	0	0	0	0.0088
11	STEAD FAST HOLDING PVT LTD	54443	0.4356	0	0.00	0.00	0	0	0	0	0.4356
12	AJAY D VAGHANI	312680	2.5017	0	0.00	0.00	0	0	0	0	2.5017
13	YOGINI CHIRANJIV VAGHANI	200	0.0016	0	0.00	0.00	0	0	0	0	0.0016
14	CHIRANJIV I VAGHANI	485685	3.8859	0	0.00	0.00	0	0	0	0	3.8859
15	JYOTI D VAGHANI	90240	0.7220	0	0.00	0.00	0	0	0	0	0.7220
16	DINESHKUMAR I VAGHANI	444425	3.5558	0	0.00	0.00	0	0	0	0	3.5558
17	BANSILAL I VAGHANI	59190	0.4736	0	0.00	0.00	0	0	0	0	0.4736
18	INDRAJIT BANSILAL VAGHANI	32160	0.2573	0	0.00	0.00	0	0	0	0	0.2573
	<b>TOTAL</b>	<b>4151177</b>	<b>33.2133</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>33.2133</b>

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

(I)(c)(i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LSE SECURITIES LIMITED	149930	1.1996	0	0	0	0	1.199579151
2	SWEET SOLUTIONS LIMITED	3250000	26.0030	0	0	0	0	26.00301635
3	DAKSHA VAGHANI	125000	1.0001	0	0	0	0	1.000116013
4	STRESSED ASSETS STABILIZATION FUND	1500000	12.0014	0	0	0	0	12.00139216
<b>TOTAL</b>		<b>5024930</b>	<b>40.2041</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>40.20410368</b>

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

(I)(c)(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SWEET SOLUTIONS LIMITED	3250000	26.0030	0	0	0	0	26.00
2	STRESSED ASSETS STABILIZATION FUND	1500000	12.0014	0	0	0	0	12.00
<b>TOTAL</b>		<b>4750000</b>	<b>38.0044</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>38.00</b>

<b>(I)(d)</b>	<b><u>Statement showing details of locked-in shares</u></b>		
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of Locked in Shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL