

(I) (a) Statement showing Shareholding Pattern

| | | | |
|--|-------------------------------|---|--|
| Name of the Company: MILTON PLASTICS LTD | | | |
| Scrip Code, Name of the scrip, class of security: | | BSE- , NSE- ; Equity | |
| Quarter ended : | | 30 th September, 2014 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 12498550 | |



| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|----------------------|---|---------------------------------|--------------------------------|---|---|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 4 | 1881860 | 1301860 | 15.0566 | 15.0566 | 0 | 0.0000 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Bodies Corporate | 2 | 104907 | 104907 | 0.8394 | 0.8394 | 0 | 0.0000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 11 | 2164210 | 1478970 | 17.3157 | 17.3157 | 0 | 0.0000 |
| | Sub Total (A)(1) | 17 | 4150977 | 2885737 | 33.2117 | 33.2117 | 0 | 0.0000 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 17 | 4150977 | 2885737 | 33.2117 | 33.2117 | 0 | 0.0000 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 4 | 1800 | 200 | 0.0144 | 0.0144 | - | - |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B) (1) | 4 | 1800 | 200 | 0.0144 | 0.0144 | | |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 151 | 3863404 | 600704 | 30.9108 | 30.9108 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 8395 | 2544256 | 1784131 | 20.3564 | 20.3564 | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 17 | 358595 | 324695 | 2.8691 | 2.8691 | - | - |



| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|--------------------------|--|-------------------------------------|------------------------------------|---|---|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 188 | 156962 | 9262 | 1.2558 | 1.2558 | - | - |
| ii | Non Resident Indians (Non Repat) | 9 | 1453 | 1453 | 0.0116 | 0.0116 | - | - |
| iii | Foreign Companies | 3 | 2200 | 0 | 0.0176 | 0.0176 | - | - |
| iv | Clearing Member | 44 | 68905 | 68905 | 0.5513 | 0.5513 | - | - |
| v | Directors / Relatives | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| vi | Trusts | 2 | 1349998 | 1349998 | 10.8012 | 10.8012 | - | - |
| | Sub Total (B)(2) | 8809 | 8345773 | 4139148 | 66.7739 | 66.7739 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 8813 | 8347573 | 4139348 | 66.7883 | 66.7883 | NA | NA |
| | Total (A)+(B) | 8830 | 12498550 | 7025085 | 100.0000 | 100.0000 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| ii | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 8830 | 12498550 | 7025085 | 100.0000 | 100.0000 | 0.0000 | 0.0000 |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II I)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | DINESH ISHWARLAL VAGHANI | 420000 | 3.3604 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 3.3604 |
| 2 | CHIRANJIV ISHWARLAL VAGHANI | 580000 | 4.6405 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.6405 |
| 3 | YOGINI C VAGHANI | 105000 | 0.8401 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.8401 |
| 4 | YOGESH I VAGHANI | 135240 | 1.0820 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.0820 |
| 5 | YOGESH I VAGHANI | 25000 | 0.2000 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.2000 |
| 6 | VAGHANI MADHUP BANSILAL | 756985 | 6.0566 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 6.0566 |
| 7 | PRITI NILESH VAGHANI | 58900 | 0.4713 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.4713 |
| 8 | NILESH ISHWARLAL VAGHANI | 539465 | 4.3162 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.3162 |
| 9 | D J HOLDINGS PVT LTD | 50464 | 0.4038 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.4038 |
| 10 | JAI PRAKASH I VAGHANI | 1100 | 0.0088 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0088 |
| 11 | STEAD FAST HOLDING PVT LTD | 54443 | 0.4356 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.4356 |
| 12 | AJAY D VAGHANI | 312680 | 2.5017 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.5017 |
| 13 | CHIRANJIV I VAGHANI | 485685 | 3.8859 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 3.8859 |
| 14 | JYOTI D VAGHANI | 90240 | 0.7220 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.7220 |
| 15 | DINESHKUMAR I VAGHANI | 444425 | 3.5558 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 3.5558 |
| 16 | BANSILAL I VAGHANI | 59190 | 0.4736 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.4736 |
| 17 | INDRAJIT BANSILAL VAGHANI | 32160 | 0.2573 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.2573 |
| TOTAL | | 4150977 | 33.2117 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 33.2117 |



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(I)(c)(i)

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LSE SECURITIES LIMITED | 209601 | 1.6770 | 0 | 0 | 0 | 0 | 1.677002532 |
| 2 | SWEET SOLUTIONS LIMITED | 3250000 | 26.0030 | 0 | 0 | 0 | 0 | 26.00301635 |
| 3 | DAKSHA VAGHANI | 125000 | 1.0001 | 0 | 0 | 0 | 0 | 1.000116013 |
| 4 | STRESSED ASSETS STABILIZATION FUND | 1349898 | 10.8004 | 0 | 0 | 0 | 0 | 10.80043685 |
| TOTAL | | 4934499 | 39.4806 | 0 | 0 | 0 | 0 | 39.48057175 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

(I)(c)(ii)

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SWEET SOLUTIONS LIMITED | 3250000 | 26.0030 | 0 | 0 | 0 | 0 | 26.00 |
| 2 | STRESSED ASSETS STABILIZATION FUND | 1349898 | 10.8004 | 0 | 0 | 0 | 0 | 10.80 |
| TOTAL | | 4599898 | 36.8035 | 0 | 0 | 0 | 0 | 36.80 |



| (I)(d) <u>Statement showing details of locked-in shares</u> | | | |
|---|-------------------------|----------------------------|--|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL |
| TOTAL | | NIL | NIL |



| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|--|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |



Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

