

(I) (a) Statement showing Shareholding Pattern

Name of the Company: MILTON PLASTICS LTD			
Scrip Code, Name of the scrip, class of security:		BSE- , NSE- ; ; Equity	
Quarter ended :		31 st December, 2014	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		12498550	



Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	4	1881860	1301860	15.0566	15.0566	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	2	104907	104907	0.8394	0.8394	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	11	2164210	1478970	17.3157	17.3157	0	0.0000
	Sub Total (A)(1)	17	4150977	2885737	33.2117	33.2117	0	0.0000
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	17	4150977	2885737	33.2117	33.2117	0	0.0000
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	4	1800	200	0.0144	0.0144	-	-
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
	Sub Total (B) (1)	4	1800	200	0.0144	0.0144		
2	Non-institutions							
(a)	Bodies Corporate	166	3938953	676253	31.5153	31.5153	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	8484	2581600	1824175	20.6552	20.6552	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	21	434303	400403	3.4748	3.4748	-	-



Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	187	154112	6712	1.2330	1.2330	-	-
ii	Non Resident Indians (Non Repat)	9	1435	1435	0.0115	0.0115	-	-
iii	Foreign Companies	3	2200	0	0.0176	0.0176	-	-
iv	Clearing Member	43	80825	80825	0.6467	0.6467	-	-
v	Directors / Relatives	0	0	0	0.0000	0.0000	-	-
vi	Trusts	2	1152345	1152345	9.2198	9.2198	-	-
	Sub Total (B)(2)	8915	8345773	4142148	66.7739	66.7739	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	8919	8347573	4142348	66.7883	66.7883	NA	NA
	Total (A)+(B)	8936	12498550	7028085	100.0000	100.0000		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	8936	12498550	7028085	100.0000	100.0000	0.0000	0.0000



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	DINESH ISHWARLAL VAGHANI	420000	3.3604	0	0.00	0.00	0	0	0	0	3.3604
2	CHIRANJIV ISHWARLAL VAGHANI	580000	4.6405	0	0.00	0.00	0	0	0	0	4.6405
3	YOGINI C VAGHANI	105000	0.8401	0	0.00	0.00	0	0	0	0	0.8401
4	YOGESH I VAGHANI	135240	1.0820	0	0.00	0.00	0	0	0	0	1.0820
5	YOGESH I VAGHANI	25000	0.2000	0	0.00	0.00	0	0	0	0	0.2000
6	VAGHANI MADHUP BANSILAL	756985	6.0566	0	0.00	0.00	0	0	0	0	6.0566
7	PRITI NILESH VAGHANI	58900	0.4713	0	0.00	0.00	0	0	0	0	0.4713
8	NILESH ISHWARLAL VAGHANI	539465	4.3162	0	0.00	0.00	0	0	0	0	4.3162
9	D J HOLDINGS PVT LTD	50464	0.4038	0	0.00	0.00	0	0	0	0	0.4038
10	JAI PRAKASH I VAGHANI	1100	0.0088	0	0.00	0.00	0	0	0	0	0.0088
11	STEAD FAST HOLDING PVT LTD	54443	0.4356	0	0.00	0.00	0	0	0	0	0.4356
12	AJAY D VAGHANI	312680	2.5017	0	0.00	0.00	0	0	0	0	2.5017
13	CHIRANJIV I VAGHANI	485685	3.8859	0	0.00	0.00	0	0	0	0	3.8859
14	JYOTI D VAGHANI	90240	0.7220	0	0.00	0.00	0	0	0	0	0.7220
15	DINESHKUMAR I VAGHANI	444425	3.5558	0	0.00	0.00	0	0	0	0	3.5558
16	BANSILAL I VAGHANI	59190	0.4736	0	0.00	0.00	0	0	0	0	0.4736
17	INDRAJIT BANSILAL VAGHANI	32160	0.2573	0	0.00	0.00	0	0	0	0	0.2573
TOTAL		4150977	33.2117	0	0.0000	0.0000	0	0	0	0	33.2117



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LSE SECURITIES LIMITED	262795	2.1026	0	0	0	0	2.102603902
2	SWEET SOLUTIONS LIMITED	3250000	26.0030	0	0	0	0	26.00301635
3	DAKSHA VAGHANI	125000	1.0001	0	0	0	0	1.000116013
4	STRESSED ASSETS STABILIZATION FUND	1152245	9.2190	0	0	0	0	9.219029407
TOTAL		4790040	38.3248	0	0	0	0	38.32476567

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SWEET SOLUTIONS LIMITED	3250000	26.0030	0	0	0	0	26.00
2	STRESSED ASSETS STABILIZATION FUND	1152245	9.2190	0	0	0	0	9.22
TOTAL		4402245	35.2220	0	0	0	0	35.22



(I)(d)	<u>Statement showing details of locked-in shares</u>		
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
TOTAL		NIL	NIL



(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL



Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

